

Market Mood



21st Aug 2025

Market Mood



LTP	25050.55
R1	25200
R2	25300
S1	24900
S2	24750

- Nifty 50 closed above the psychological mark of 25,000 at 25,050.55 (+0.28%), signaling strength and paving the way for a possible move towards the 25,200–25,300 zone. The technical setup is improving with RSI at 56.99 reflecting strengthening momentum, while ADX at 27.12 indicates trend support. The index has also filled the July gap and reclaimed key short-term EMAs, reinforcing the bullish outlook. With 24,850–24,900 now acting as immediate support, a sustained move above 25,300 could further extend the rally towards 25,500+ levels in the near term.



LTP	55698.50
R1	56000
R2	56200
S1	55600
S2	55400

- In comparison to Nifty, Bank Nifty has been showing slight underperformance as it continues to trade sideways over the past three sessions, ending today's session on a negative note at 55,698.50 (-0.30%). The index tested the 55,600 support zone but managed to close above it, reflecting resilience, though the broader structure still suggests a sideways bias. Technical indicators like RSI at 47.29 remain neutral while ADX signals lack of strong trend momentum. Unless the index decisively surpasses the 55,800–56,000 zone on the upside, Bank Nifty may continue to consolidate, with immediate support placed near 55,600–55,400 levels.

Global Market:

	Dow Jones Futures CFD	44,951.89	13.58	0.03
	21 Aug, 2025 08:03 IST			
	S&P 500 CFD	6,395.78	-15.59	-0.24
	21 Aug, 2025 01:29 IST			
	Nasdaq CFD	21,172.86	-142.10	-0.67
	21 Aug, 2025 01:29 IST			
	FTSE CFD	9,288.14	98.92	1.07
	20 Aug, 2025 20:59 IST			
	CAC CFD	7,973.03	-6.05	-0.08
	20 Aug, 2025 20:59 IST			
	DAX CFD	24,276.97	-146.10	-0.60
	20 Aug, 2025 20:59 IST			

Sentiment Gauge



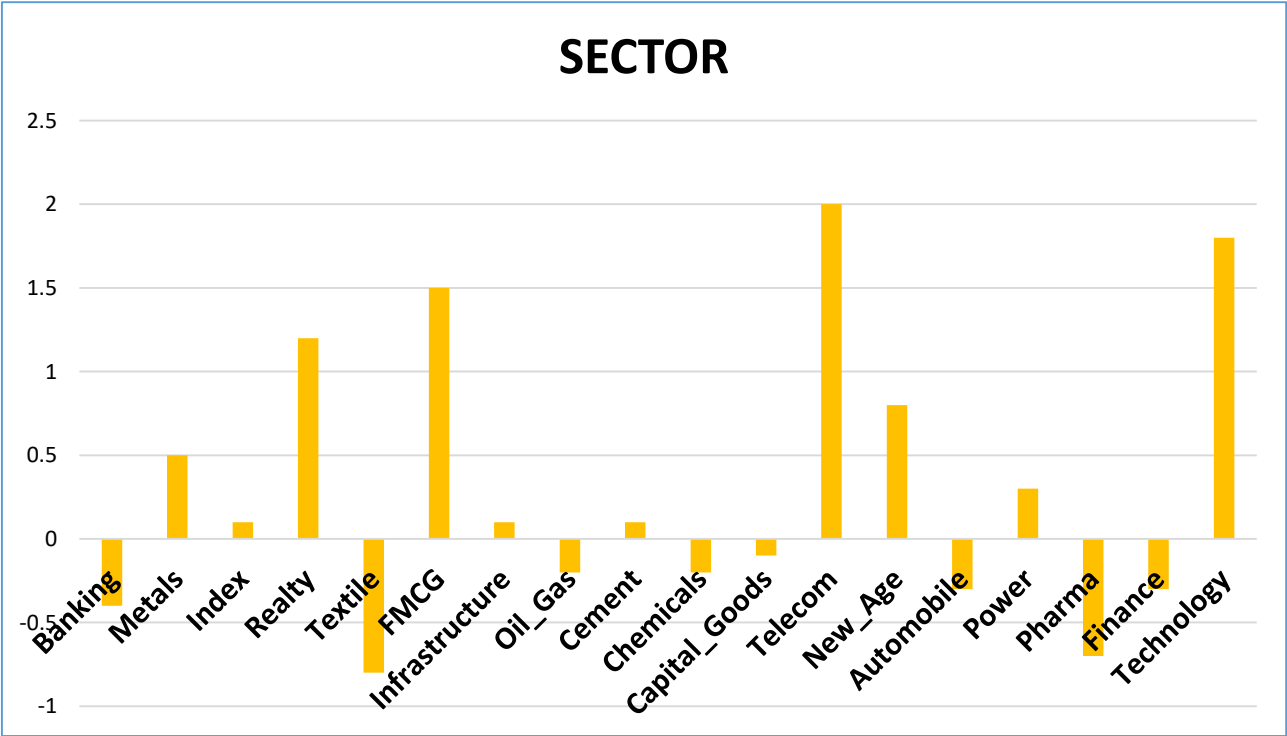
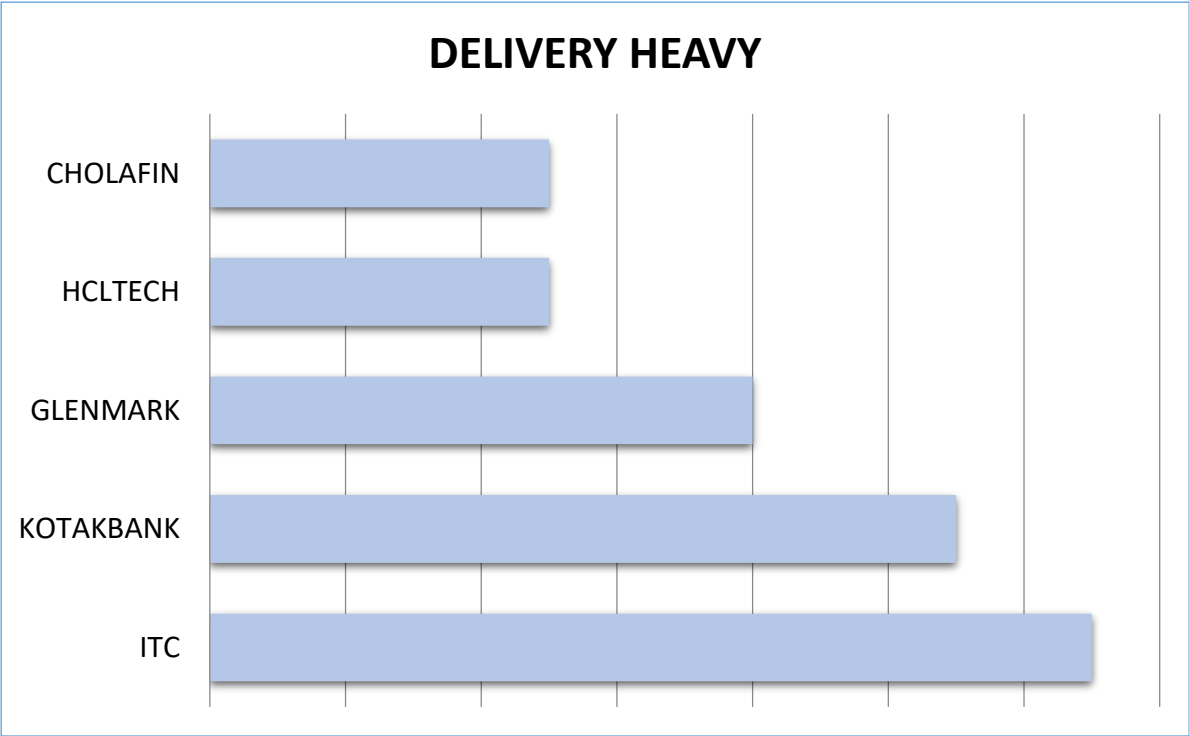
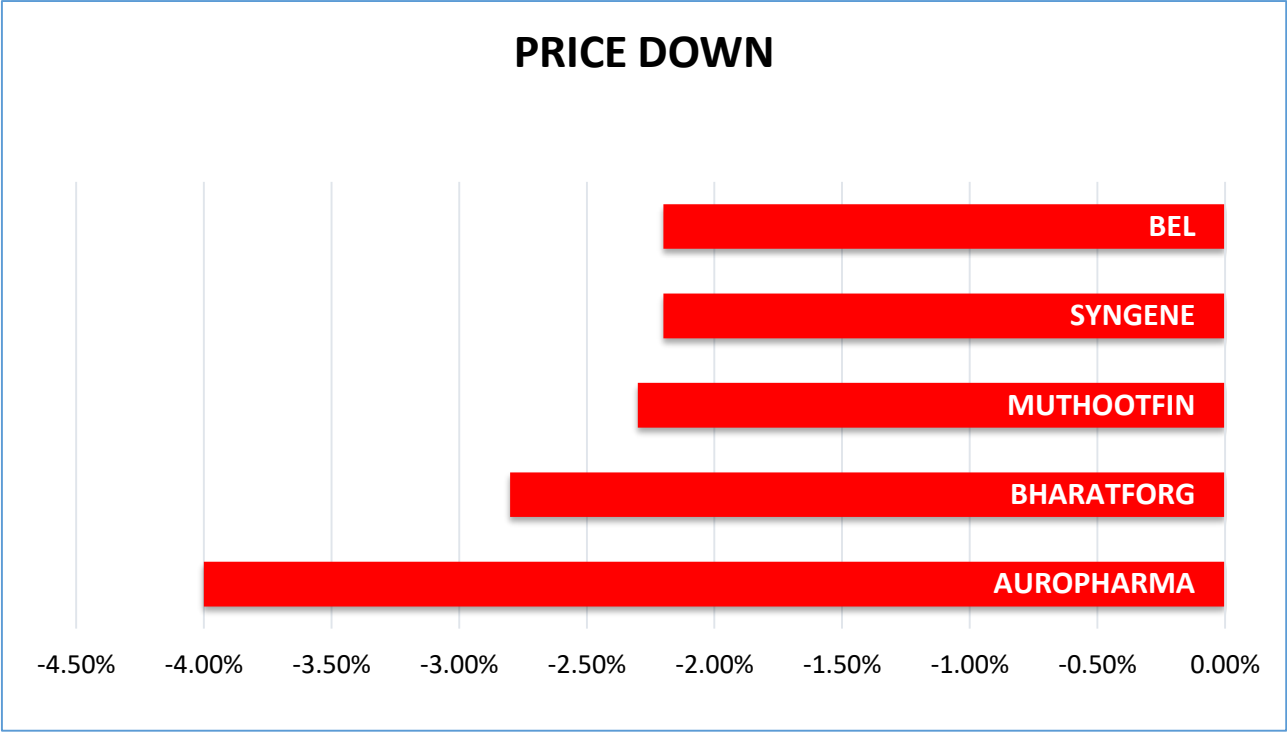
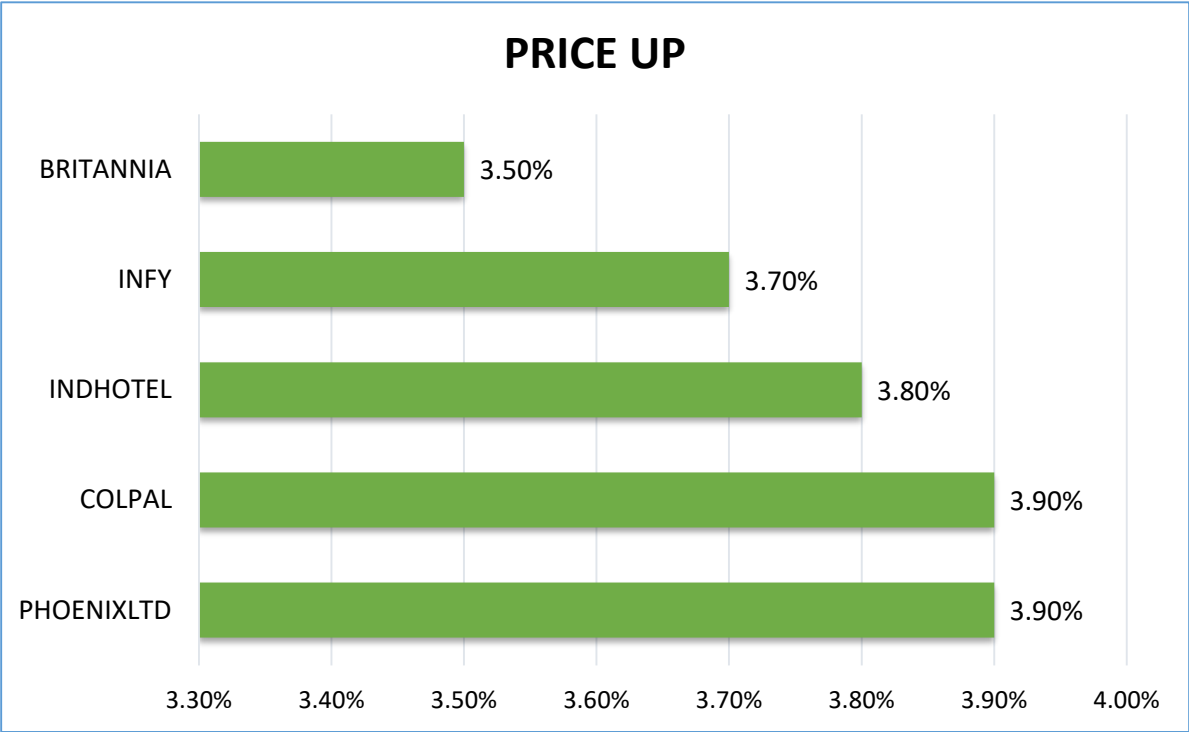
SIDEWAYS TO POSITIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1100.09	1806.34

Adv/Dec

Advance	Decline	A/D Ratio
111	109	1.01



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CALL OF THE DAY



MPHASIS (Intraday pick)

Buy Range :-2845-2850 SL :- 2809 Target:- 2907

A symmetrical triangle pattern was forming over the last few months. Breakout on today's candle, supported by a long green bullish candle. The breakout candle has a strong body with minimal upper wick, indicating decisive bullish movement. The price has closed above the short (20 EMA), mid (50 EMA), and long-term (200 EMA) moving averages, suggesting a bullish bias. All EMAs are beginning to converge or align upwards, which could further strengthen bullish momentum. RSI is around the 60-65 zone and pointing upwards which suggests positive momentum further. Overall a confirmed breakout from a Symmetrical triangle with volume support suggests a bullish continuation.

DELIVERY CALL



DABUR (Delivery pick)

Buy range :- 535-538 SL:- 520 (daily closing basis) Target :-565

Dabur has given a breakout above the resistance zone around ₹530–535 levels with robust volumes, signaling strong buying interest and confirmation of trend continuation. The stock has sustained above its key moving averages, while RSI is trending upwards, reflecting improving momentum. The price action backed by volume expansion suggests further upside potential, and dips if any should be considered as buying opportunities with immediate support near ₹520. The breakout structure supported by strong technical indicators indicates scope for further rally in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
INFY	1,495.10	55.1	3.83	1,539	1582.906	1,451.20	1,407.29
TCS	3,094.80	78.6	2.61	3,163	3231.106	3,026.65	2,958.49
NESTLEIND	1,191.00	29.6	2.55	1,215	1239.728	1,166.64	1,142.27
HINDUNILVR	2,668.00	63.2	2.43	2,731	2793.493	2,605.25	2,542.51
NTPC	341.75	6.7	2	347	352.7061	336.27	330.79
TECHM	1,526.00	29.3	1.96	1,558	1589.248	1,494.38	1,462.75
TATACONSUM	1,105.30	19.5	1.8	1,123	1141.674	1,087.11	1,068.93
WIPRO	251	4.04	1.64	256	261.8129	245.59	240.19
TATASTEEL	161.77	2.54	1.6	165	168.3744	158.47	155.17
GRASIM	2,869.50	41.2	1.46	2,918	2967.465	2,820.52	2,771.53
HCLTECH	1,496.00	19.9	1.35	1,523	1550.163	1,468.92	1,441.84
ETERNAL	325.25	3.8	1.18	333	340.3851	317.68	310.11
M&M	3,392.00	38	1.13	3,436	3480.929	3,347.54	3,303.07
BHARTIARTL	1,930.00	20.3	1.06	1,957	1983.542	1,903.23	1,876.46
JSWSTEEL	1,083.50	10.1	0.94	1,098	1112.044	1,069.23	1,054.96
APOLLOHOSP	7,876.00	52.5	0.67	7,949	8021.621	7,803.19	7,730.38
TITAN	3,591.30	23.2	0.65	3,625	3658.556	3,557.67	3,524.04
SUNPHARMA	1,635.00	8.4	0.52	1,649	1662.599	1,621.20	1,607.40
SBILIFE	1,862.00	7.9	0.43	1,877	1891.021	1,847.49	1,832.98
HEROMOTOCO	5,133.50	15.3	0.3	5,170	5207.256	5,096.62	5,059.74
BAJAJ-AUTO	8,821.00	25.5	0.29	8,891	8960.32	8,751.34	8,681.68
HDFCLIFE	796	2.25	0.28	803	809.1518	789.42	782.85
ADANIPTS	1,372.00	2.6	0.19	1,383	1393.028	1,361.49	1,350.97
DRREDDY	1,246.10	1.9	0.15	1,254	1261.662	1,238.32	1,230.54

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ONGC	238.24	0.3	0.13	240	241.2182	236.75	235.26
ADANIENT	2,391.00	2.6	0.11	2,413	2434.592	2,369.20	2,347.41
POWERGRID	288.25	0.25	0.09	290	290.7819	286.98	285.72
ULTRACEMCO	12,872.00	9	0.07	12,974	13075.31	12,770.35	12,668.69
AXISBANK	1,082.50	-0.7	-0.06	1,087	1090.559	1,078.47	1,074.44
EICHERMOT	5,935.00	-3.5	-0.06	5,979	6023.339	5,890.83	5,846.66
COALINDIA	385.05	-0.3	-0.08	387	389.2507	382.95	380.85
HDFCBANK	1,988.30	-2.8	-0.14	1,997	2006.091	1,979.40	1,970.51
SBIN	828.9	-1.5	-0.18	832	834.7941	825.95	823.01
MARUTI	14,220.00	-30	-0.21	14,343	14465.07	14,097.47	13,974.93
CIPLA	1,544.50	-4.4	-0.28	1,560	1575.695	1,528.90	1,513.30
ASIANPAINT	2,570.50	-8.9	-0.35	2,582	2593.829	2,558.84	2,547.17
ICICIBANK	1,430.00	-6.3	-0.44	1,439	1448.578	1,420.71	1,411.42
KOTAKBANK	2,019.50	-10.4	-0.51	2,035	2050.78	2,003.86	1,988.22
LT	3,593.00	-20	-0.55	3,620	3647.028	3,565.99	3,538.97
RELIANCE	1,412.00	-8.1	-0.57	1,422	1432.275	1,401.86	1,391.73
BAJAJFINSV	1,959.00	-13.2	-0.67	1,978	1996.388	1,940.31	1,921.61
ITC	406.25	-2.85	-0.7	409	412.5148	403.12	399.99
TRENT	5,457.00	-39	-0.71	5,506	5554.041	5,408.48	5,359.96
HINDALCO	701	-5.7	-0.81	707	713.3173	694.84	688.68
JIOFIN	328.5	-2.8	-0.85	332	334.5262	325.49	322.47
INDUSINDBK	778	-7.5	-0.95	786	794.7223	769.64	761.28
TATAMOTORS	690	-10.25	-1.46	699	707.1676	681.42	672.83
BAJFINANCE	887.7	-14.6	-1.62	899	911.1623	875.97	864.24
SHRIRAMFIN	616.1	-10.25	-1.64	625	633.8598	607.22	598.34
BEL	371.8	-8.25	-2.17	381	390.1962	362.60	353.40

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